



HOW TO GIVE STOCK GIFTS TO DESERT STREAM MINISTRIES

Giving stocks can help you and Desert Stream Ministries at the same time!

1. WHAT YOU CAN GIVE:

1. Any stock with a stock symbol
2. Any ETF with a stock symbol
3. Any shares of a mutual fund with a stock symbol (whole shares only)

2. BROKERAGE TYPE:

1. If you have a full-service broker, notify them of your intent to transfer stock to Desert Stream Ministries, indicating the stock and the number of shares you would like to give.
2. If you have a self-service brokerage other than TD Ameritrade, locate the form used for transferring stock, often entitled "Transfer Out" form. Call your brokerage's customer service if needed, as requirements vary from one brokerage to another.
3. If you have a TD Ameritrade self-service account:
 1. Click here to download the [Internal Transfer Form](#). First complete the form and sign it.
 2. "Once filled out you can send it to TD Ameritrade either through fax: 866-468-6268, or regular mail to: TD Ameritrade P.O. Box 2760 Omaha NE 68103-2760.
 3. If you need any assistance on filling out the form you can contact your advisor, or call or email us - our information is below.

3. INSTRUCTIONS FOR THE BROKER OR FOR COMPLETING THE FORM YOURSELF:

1. Do not sell the stock. This is a gift transfer to a charity.
2. Fax number for TD Ameritrade: 1-866-468-6268
3. DTC#: 0188
4. Desert Stream Ministries' TD Ameritrade Account Number: **279750973**
5. Desert Stream Ministries' Tax Exempt ID Number: **95-3889820**

6. Desert Stream Ministries Contact: (816) 767-1730 ext. 802 or afoard@desertstream.org
7. Fax the completed form to TD Ameritrade 1-866-468-6268
8. If you have any additional questions, you may call us or TD Ameritrade customer service: 1-800-669-3900

4. NOTIFY DESERT STREAM MINISTRIES

1. Please inform us of the gift so we can properly receipt your donation.
 1. Please email afoard@desertstream.org the date of the transfer, the stock symbol and the number of shares.
 2. Please include your best contact number as well as your mailing address.

5. WHAT HAPPENS NEXT?

1. We will ensure your stock gift gets to Desert Stream Ministries' brokerage account.
2. Desert Stream Ministries will send you a receipt for your gift from afoard@desertstream.org unless you specifically request to receive your receipt via US Postal Service.
 1. Please include your best contact number as well as your mailing address.

6. ADDITIONAL QUESTIONS?

1. Contact Executive Director, Abigail Foard or Bookkeeper Lori Hoffman at:
 1. Afoard@desertstream.org or 816-767-1730 ext. 802
 2. accounting@desertstream.org or 816-767-1730 ext. 807